

BSE Limited

July 02, 2026

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **526783**

Dear Sir / Madam,

Sub: Voting Results and the Consolidated Scrutinizer's Report in relation to the Scheme of amalgamation between Dr. Agarwal's Eye Hospital Limited and Dr. Agarwal's Health Care Limited and their respective shareholders and creditors ("Scheme")

Ref: Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations")

Further to the captioned subject, reference and our earlier letters dated June 01, 2026, we wish to inform that the Hon'ble National Company Law Tribunal ("NCLT") convened Meeting of the Equity Shareholders of Dr. Agarwal's Eye Hospital Limited ("**the Company**") was held on Thursday, July 02, 2026, at 09:00 A.M. (IST) at The Music Academy, T.T.K. Road, Chennai - 600 014 and the Company had provided its equity shareholders with the facilities of remote e-voting, e-voting at the venue, and voting via polls in relation to the transaction of the subject mentioned Scheme.

The Hon'ble NCLT, vide its Order dated May 05, 2026, had appointed Shri Sriram Ananth as the Scrutinizer of the meeting for scrutinizing the processes of remote e-voting as well as voting at the venue of the Meeting (i.e. through e-voting and via polls). As per the Scrutinizer's Consolidated Report, the Resolutions for approval of the Scheme as set out in the Notice dated June 01, 2026, have been **duly approved** by the **requisite majority** of the equity shareholders of the Company and deemed to be passed as on July 02, 2026.

With regards to the aforesaid, we hereby enclose the following:

1. Voting results of the Hon'ble NCLT convened Meeting of the Equity Shareholders of the Company; and
2. Consolidated Report of the Scrutinizer dated July 02, 2026, on the processes of remote e-voting, e-voting at the venue of the Meeting and voting via polls.

This information is also hosted on the Company's website at: <https://dragarwals.co.in/dr-agarwals-eye-hospital/#corporate-announcement>.

DR. AGARWAL'S EYE HOSPITAL LIMITED

Registered Office: 6th Floor, Menon Eternity, 1st Main Road, Austin Nagar, Alwarpet, Chennai - 600 018.

Tel: +91 44 4378 7777 | CIN: L85110TN1994PLC027366 | GST No: 33AAACD2373G1Z2

Email: info@dragarwal.com | Website: www.dragarwal.com

We request you to kindly take the above on record.

For **Dr. Agarwal's Eye Hospital Limited**

Meenakshi Jayaraman
Company Secretary and Compliance Officer

Encl.: as above.

**DR. AGARWAL'S EYE HOSPITAL LIMITED - VOTING RESULTS OF THE
HON'BLE NCLT CONVENED MEETING OF THE EQUITY SHAREHOLDERS**

Date of the meeting	Thursday, July 02, 2026
Cut-off Date / Record Date	Wednesday, June 03, 2026
Commencement of e-voting period	Sunday, June 07, 2026 at 09:00 A.M. (IST)
Conclusion of e-voting period	Wednesday, July 01, 2026 at 05:00 P.M (IST)
Total number of shareholders on the record date	23,610
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	4
Public:	552
No. of Shareholders attended the meeting through Video Conferencing	Not Applicable
Promoters and Promoter Group:	(Meeting was convened physically at The Music Academy, T.T.K. Road, Chennai – 600 014)
Public:	

Resolution required: (Ordinary/ Special)	SPECIAL - Scheme of Amalgamation amongst Dr. Agarwal's Eye Hospital Limited and Dr. Agarwal's Health Care Limited and their Respective Shareholders and Creditors under Section 230-232 of the Companies Act, 2013 and the rules made thereunder.
Whether promoter/ promoter group are interested in the agenda/resolution?	No (except to the extent of shareholding / common directorships, as applicable)

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	3511998	3511935	99.99	3511935	0	100%	0%
	Poll		0	0.0000	00	0		
	Postal Ballot (if applicable)		-	-	-	-		
Public- Institutions and Non Institutions	E-Voting	1320829	901549	68.26	450671	450878	51.90%	48.10%
	Poll		35830	2.71	35830	0		
	Postal Ballot (if applicable)		-	-	-	-		
Total		4832827	4449314	92.06	3998436	450878	89.87	10.13

V.Sriram Ananth B.A.B.L.(Hons)
Advocate,
Madras High Court

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West Mambalam, Chennai - 600 033

**COMBINED SCRUTINIZER'S REPORT ON REMOTE E-VOTING, POLLING PAPERS AND
E-VOTING AT THE VENUE OF THE MEETING OF THE EQUITY SHAREHOLDERS OF
DR. AGARWAL'S EYE HOSPITAL LIMITED HELD ON THURSDAY, JULY 02, 2026 AT THE MUSIC
ACADEMY, T.T.K. ROAD, CHENNAI – 600 014**

*[Pursuant to Section 108, 109 of the Companies Act, 2013, read with Rule 20 and 21 of the
Companies (Management and Administration) Rules, 2014 and the Order dated
May 05, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench]*

In the matter of Scheme of Amalgamation amongst Dr. Agarwal's Eye Hospital Limited
("Transferor company" / "Company") and Dr. Agarwal's Health Care Limited ("Transferee
Company") and their respective Shareholders and Creditors under sections 230 to 232 and
other applicable provisions of the Companies Act, 2013.

To,

Shri Kanwal Jeet Arora,

The Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Chennai
Bench ("NCLT" or "Tribunal") for convening the meeting of the Equity Shareholders of Dr.
Agarwal's Eye Hospital Limited.

Copy to:

Dr. Agarwal's Eye Hospital limited

6th Floor, Menon Eternity, 1st Main Road,
Austin Nagar, Alwarpet, Chennai 600 018.

Dear Sir,

**Sub: Combined Scrutinizer's Report on the results of voting at the Meeting of the Equity
Shareholders of Dr. Agarwal's Eye Hospital Limited held on Thursday,
July 02, 2026 at 09:00 A.M. at the Music Academy, T.T.K. Road, Chennai – 600 014,
pursuant to Directions of the Hon'ble NCLT, vide order dated May 05, 2026**

I, **Shri. V.Sriram Ananth** , Advocate, having address at Old No.4, New No.13, Block 'B' Malar
Flats, Babu Rajendra Prasad, First Street, West Mambalam, Chennai – 600033, duly appointed
as Scrutinizer by the Hon'ble NCLT vide order dated May 05, 2026, for the Meeting of the Equity
Shareholders of the Company for the purpose of scrutinizing the below:

V. Sriram Ananth

- a) E-voting process held prior to the Meeting of Equity Shareholders ('Remote e-voting');
- b) Voting through Polling Papers by proxies at the venue of the meeting ('Polls') and
- c) E-voting process at the venue ('E-voting') of the Meeting;

held on **Thursday, July 02, 2026** at 09:00 A.M. (IST) at the Music Academy, T.T.K. Road, Chennai – 600 014, pursuant to Section 108, 109 of the Companies Act, 2013 ("the Act"), read with Rule 20 and 21 of the Companies (Management & Administration) Rules, 2014 ("the Rules") as amended from time to time and the provisions of Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") hereby furnish my Report that:

1. I have been appointed as the Scrutinizer to scrutinize the voting processes at the said NCLT convened Meeting of Equity Shareholders of the Company held Physically for the purpose of considering the Scheme of Amalgamation amongst Dr. Agarwal's Eye Hospital Limited and Dr. Agarwal's Health Care Limited and their respective Shareholders and Creditors under Sections 230-232 and other applicable provisions of the Act ("Scheme").
2. The Notice of the Meeting along with the Statement setting out the material facts in terms of Sections 102, 230(3), 232 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, SEBI Listing Regulations, SEBI Master circular no. SEBI/HO/CFD/POD2/P/CIR/2023/93 dated June 20, 2023 and other applicable circulars issued by SEBI read with the Observation Letters issued by National Stock Exchange of India Limited and BSE Limited dated February 16, 2026 and February 17, 2026 ("Statement"), of the Equity Shareholders, as confirmed by the Company, were dispatched / sent to the Equity Shareholders of the Company, as under:
 - a. through **electronic mode on June 01, 2026**, to those equity shareholders whose email addresses were registered with the Company / Registrar and Transfer Agent / Depository Participant(s) / Depositories as on Friday, May 22, 2026.
 - b. through **speed post on June 01, 2026** (providing the web link and a Static Quick Response Code of the Notice of the Meeting and the accompanying documents

hosted on the website of the Company) to those equity shareholders whose email addresses were not registered / available as on Friday, May 22, 2026.

3. The Company had also published an advertisement with respect to the dispatch of the Notice of the meeting of the Equity Shareholders of the Company in "Business Standard" (English) and "Makkal Kural" (Tamil) on **Monday, June 01, 2026**.
4. The Notice of the Meeting along with the Statement, in respect of the below mentioned resolution, was proposed for approval with or without modification(s) at the Meeting of Equity Shareholders of the Company:

"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016 and other rules and/or regulations made thereunder (including any statutory modification(s), amendment(s), clarification(s), circular(s), notification(s), or re-enactment thereof for the time being in force), the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations 2015, read with the SEBI Master Circular No. SEBI/ HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and other applicable circulars issued by SEBI from time to time and relevant provisions of other applicable laws, in each case as may be amended or restated from time to time, Section 2(6) of the Income-tax Act 2025 (corresponding to the erstwhile section (1B) of the Income tax Act, 1961), other relevant provisions of the Income-tax Act, 2025 read with applicable Income tax Rules, 2026 made thereunder (including any statutory modification(s), amendment(s), clarification(s), circular(s), notification(s), or re-enactment thereof for the time being in force), the Observation Letters issued by National Stock Exchange of India Limited and BSE Limited dated February 16, 2026 and February 17, 2026 respectively, enabling provisions of the Memorandum of Association and Articles of Association of the Company and all other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder by the Government of India, Ministry of Corporate Affairs, SEBI, National Stock Exchange of India Limited, BSE Limited and/or any other statutory or regulatory authority(ies), in each case as may be amended, modified, reenacted or restated from time to time, and subject to the sanction of the Hon'ble National Company Law Tribunal, Chennai Bench (hereinafter referred to as "Hon'ble Tribunal" or "NCLT") and such other approvals, permissions and sanctions of any other relevant statutory or regulatory authorities as

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may be required, and subject to such conditions and modifications as may be prescribed or imposed by the Hon'ble Tribunal, or by any statutory or regulatory authority(ies), while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more committee(s) constituted/ to be constituted by the Board or any other person authorized by it to exercise its powers including the powers conferred by this Resolution), the proposed arrangement embodied in the Scheme of Amalgamation amongst Dr. Agarwal's Eye Hospital Limited ("AEHL" or "Transferor Company") and Dr. Agarwal's Health Care Limited ("AHCL" or "Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), as annexed to this Notice of the NCLT convened Meeting of the equity shareholders, be and is hereby approved.

RESOLVED FURTHER THAT *for the purpose of giving effect to the above resolution and for removal of any difficulties or doubts, the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem desirable, appropriate, expedient, usual, proper or necessary, to give effect to this resolution and effectively implement the Scheme or any other transactions that are incidental or ancillary thereto and to settle any questions, difficulties or doubts that may arise, including passing such accounting entries and/or making such adjustments in the books of account of the Company, transfer/vesting of such assets and liabilities as may be considered necessary to give effect to the Scheme, settling any questions or difficulties arising under the Scheme or in regard to the meaning or interpretation of the Scheme or implementation thereof or in any matter whatsoever connected therewith, reviewing the position relating to the satisfaction of various conditions of the Scheme and, if considered necessary, waiving any of those, and to make such modifications, amendments, revisions, edits and other changes as may be required to finalise and implement the Scheme, and to accept such directions, modifications, amendments, limitations and/or conditions, if any, at any time and for any reason whatsoever, which may be required and/or imposed by the Hon'ble Tribunal or its appellate authority(ies) while sanctioning the arrangement embodied in the Scheme or by any regulatory or statutory authority(ies), or as may be required for the purpose of resolving any doubts or difficulties that may arise including passing such accounting entries or making adjustments in the books of accounts of the Company as considered necessary, while giving effect to the Scheme, as the Board may deem fit and proper, and to carry out such*





modifications, directions and/or conditions as may be required, imposed and/or permitted by the Hon'ble National Company Law Tribunal or its appellate authority(ies) while sanctioning the arrangement embodied in the Scheme, or by any regulatory, statutory, governmental or other authority(ies), and to do and perform, and to authorise the performance of, all such acts and deeds as may be necessary, desirable or expedient for the implementation of the Scheme and, upon the sanction of the Scheme by the Hon'ble Tribunal and receipt of such other approvals, permissions and sanctions as may be necessary, to implement and make the Scheme effective, without being required to seek any further approval of the equity shareholders and the equity shareholders shall be deemed to have given their approval thereto expressly by virtue of this resolution, including approval and authorisation to withdraw (and where applicable, re-file) the Scheme at any stage for any reason, including if any changes and/or modifications suggested, required or imposed by any shareholder and/or creditor of the Company, the Hon'ble Tribunal or any other authority are, in the view of the Board, not acceptable to the Company, and/or if the Scheme cannot otherwise be implemented, and further to approve and authorise the execution of any agreements, deeds, documents, declarations, affidavits, writings and other instruments (including any alterations or modifications thereto), whether or not under the common seal of the Company, as may be required from time to time in connection with the Scheme.

RESOLVED FURTHER THAT *the Board may delegate all or any of its powers herein conferred to any Director(s) and/or officer(s) of the Company to give effect to these resolutions, if required, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from equity shareholders of the Company."*

5. The Equity Shareholders whose names were recorded as such in the Register of Members of the Company as on **Wednesday, June 03, 2026** (Cut-off date for voting) were only entitled to vote on the resolution set out in the Notice through remote e-voting / polls / e-voting at the meeting.
6. The Company had engaged the services of National Securities Depository Limited ("NSDL") for the purpose of providing the facility of remote e-voting prior to the Meeting and e-voting during the Meeting. In addition, the facility for voting through polls (i.e., for proxies) was also made available at the venue of the meeting.

7. The remote e-voting commenced on **Sunday, June 07, 2026, at 09:00 A.M. (IST)** and concluded for voting on **Wednesday, July 01, 2026, at 05:00 P.M. (IST)**. The remote e-voting module was disabled by NSDL for voting thereafter.
8. The Equity Shareholders meeting was convened on **Thursday, July 02, 2026, at 09:00 A.M. IST** physically at the Music Academy, T.T.K. Road, Chennai – 600 014. The requisite quorum as per the NCLT's order dated May 05, 2026 was at least thirty (30) equity shareholders personally present / through valid proxies. The Meeting was attended by **556 (Five Hundred and Fifty Six)** equity shareholders / through their valid proxies physically. Accordingly, the requisite quorum was present throughout the Meeting, and the Meeting was duly constituted.
9. The documents received by the Company pursuant to section 105, 113 of the Act, Register of Members, specimen signatures of the members, Attendance Register and Register of Proxies were made available to me for inspection and reference.
10. In addition to the availability of the facility to cast votes either through (i) NSDL's e-voting system at the meeting and (ii) polls (i.e. for proxies), the facility for casting votes through NSDL's remote e-voting module was re-enabled during the conduct of the meeting, for casting votes by those equity shareholders who have not voted during the remote e-voting period and were not present at the meeting.
11. The Polling Papers were distributed to the Proxies present at the meeting and an empty Polling Box was thereafter locked and sealed by me in the presence of all the members and proxies who were present at the meeting.
12. After conclusion of the voting process, the votes cast through (i) NSDL's e-voting facility at the venue of the meeting (ii) NSDL's remote e-voting facility and (iii) the polling box were unblocked and opened respectively on **July 02, 2026 at 9.45A.M. (IST)** in the presence of two witnesses as detailed below, who are not in the employment of the Company, in accordance with Rule 20 and 21 of the Companies (Management and Administration) Rules, 2014.
13. Thereafter, the votes so obtained were verified and counted. The said witnesses have signed the box provided below confirming their presence at the meeting and witnessing

the unblocking of votes from NSDL's portal and opening of the polling box by the Scrutinizer:

Sl. No.	Names of witnesses	Signatures
1.	Mr. Siddhant Mandal	
2.	Mr. Rohit Sharma	

14. Thereafter, the details containing *inter alia*, the list of the equity shareholders, who have voted "for" and / or "against" in respect of the resolutions that were put to vote, were derived from the report generated through the Scrutinizer's Login from the e-voting portal of NSDL at <https://www.evoting.nsdl.com/>

15. Based on the reports generated from the aforesaid e-voting portal of NSDL and the polling papers deposited in the polling box by the valid proxies who attended the Meeting physically, the combined voting results are as under:

a. Votes cast by the **Public Shareholders** (i.e., excluding Promoter & Promoter Group) as required under the SEBI Master circular no. SEBI/HO/CFD/POD2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Scheme Circular"):

Particulars	Total No of members Voted	Total No. of valid Votes cast	Total No. of member who cast in Favor	Total No. of Votes cast in Favor	Total No. of member who cast Against	Total No. of Votes cast Against	Percentage of total votes cast
Remote e-voting	999	8,97,547	927	4,46,669	72	4,50,878	96.16 %
E-voting at the Meeting	31	4,002	31	4,002	Nil	Nil	0.43%
Polls	505	35,830	505	35,830	Nil	Nil	3.82%
Total	1,535	9,37,379	1463	4,86,501	72	4,50,878	100.00 %



b. Votes cast by all equity shareholders (including Promoter & Promoter Group of the Company)

Particulars	Total No of members Voted	Total No. of valid Votes cast	Total No. of member who cast in Favor	Total No. of Votes cast in Favor	Total No. of member who cast Against	Total No. of Votes cast Against	Percentage of total votes cast
Remote e-voting	1,003	44,09,482	931	39,58,604	72	4,50,878	99.10 %
E-voting at the Meeting	31	4,002	31	4,002	Nil	Nil	0.09 %
Polls	505	35,830	505	35,830	Nil	Nil	0.81 %
Total	1,539	44,49,314	1467	39,98,436	72	4,50,878	100.00 %

Note:

1. It is observed that 6 (Six) shareholders constituting 3,236 Equity Shares who has exercised their voting through authorised representative hence their voting vide poll is considered as invalid.

16. Physical Voting through Polls

The valid proxies of the Equity Shareholders attending the Meeting physically and who had not exercised their voting rights through remote e-voting were provided polling papers at the venue of the Meeting. The polling papers received from such proxies were duly scrutinized and verified by me after the conclusion of the Meeting. The voting results in respect of the polls are as under:

Particulars	Physical Voting (Poll Paper)
No. of Members Voted	505
No. of Votes Cast	35,830
Votes in Favour	35,830
Votes Against	Nil

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The votes cast through polls have been duly combined with the votes cast through remote e-voting and e-voting at the Meeting for the purpose of determining the final voting results.

17. Combined Voting Results

Accordingly, after combining the votes cast through remote e-voting, e-voting at the Meeting, and physical voting through polls, the total voting by the Equity Shareholders of Dr. Agarwal's Eye Hospital Limited is as under:

- a) Total Number of Equity Shareholders / their valid proxies Voted: 1,539
- b) Total Number of Votes Cast (Shares): 44,44,819 (100 %)
- c) Votes in Favour of the Resolution: 39,98,436 (89.86 %)
- d) Votes Against the Resolution: 4,50,878 (10.14 %)

Based on the aforesaid combined voting results, the resolution for approval of the Scheme of Amalgamation was passed by the Equity Shareholders of the Company with the requisite majority as prescribed under the applicable provisions of the Companies Act, 2013 read with the rules made thereunder and the SEBI Scheme Circular.

- 18.** Based on the scrutiny of the remote e-voting, e-voting conducted at the Meeting and physical voting through poll papers, the Resolution proposed in the Notice convening the Meeting of Equity Shareholders is deemed to have been approved on **Thursday, July 02, 2026**, being the date of the NCLT Convened Meeting of Equity Shareholders of the Company, subject to fulfilment of the following conditions:

- a. The Resolution is approved by a majority of the Equity Shareholders exercising voting rights representing three-fourths in value of the Equity Shares held by them and voting through remote e-voting, e-voting at the Meeting and physical voting through polls; and
- b. The votes cast by the Public Shareholders in favour of the Scheme are more than the votes cast by the Public Shareholders against the Scheme, in accordance with SEBI Scheme Circular.

V.Sriram Ananth B.A.B.L.(Hons)
Advocate,
Madras High Court

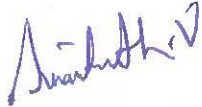
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Upon satisfaction of the aforesaid requirements, the Resolution stands approved and the Chairman may accordingly declare the result of the Meeting.

19. The electronic data relating to remote e-voting, e-voting at the Meeting together with the polling papers and all other relevant records shall remain in my safe custody until the closure of the meeting and thereafter the same shall be handed over to Ms. Meenakshi Jayaraman Company Secretary and Compliance Officer of the Company for safekeeping.

Thanking you,

Yours faithfully,



Shri. V.Sriram Ananth, Scrutinizer
Old No.4, New No. 13, Block 'B', Malar Flat
Babu Rajendra Prasad, First Street, West
Mambalam, Chennai – 600033

SRIRAM ANANTH .V, B.A.B.L (HONS),
Advocate - High Court Madras
Block B "Malar Flats"
No.13/4, Babu Rajendra Prasad, 1st Street,
West Mambalam, Chennai - 600 033.
Cell: (0) 8056279887

Counter Signed
For Dr. Agarwal's Eye Hospital Limited



Meenakshi Jayaraman
Company Secretary and Compliance Officer
Membership No. A33479
(Authorized by the Chairman)

Chennai
July 02, 2026