



We undersigned your world

Healthcare Finance Group

HDFC Bank Limited,
HDFC Bank House, Senapati Bapat
Marg, Lower Parel, Mumbai, 400 013

NO OBJECTION CERTIFICATE (NOC)

Date: 20-Nov-2025

To,
Dr. Agarwal's Health Care Limited,
1st Floor, Buhari Towers,
No. 4, Moores Road, Off Greams Road,
Near Asan Memorial School,
Chennai – 600006,
Tamil Nadu, India ("Company").

Dear Sir/ Ma'am,

Subject: No objection certificate ("NOC") for the Scheme (as defined hereinafter).

Ref: Your letter dated September 10, 2025 ("Request Letter")

1. We refer to your Request Letter requesting consent/ no objection in respect of the proposed scheme ("**Scheme**") annexed to the Request Letter for our approval.
2. Subject to the terms and condition contained herein and based on the Company's representations (including representations contained in the Request Letter) we hereby provide our consent / no objection to the Scheme as required under Paragraph A.2(k) of Part I of SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("**said Regulations**").
3. We further confirm that the Scheme and the transactions set out therein shall not constitute a breach, an event of default under, or an event of early termination of or acceleration of payment under the Facility and Finance Documents.
4. The consent provided in Paragraph 2 above shall be subject to all our rights under the Facility and the Finance Documents remaining unchanged and in full force and effect (except as we have otherwise specifically agreed hereunder).



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Healthcare Finance Group

HDFC Bank Limited,
HDFC Bank House, Senapati Bapat
Marg, Lower Parel, Mumbai, 400 013

5. The Company may submit this NOC to BSE Limited, the National Stock Exchange of India Limited and SEBI, to evidence our consent/ no objection to the Scheme for the limited purpose of complying with the said Regulations. Nothing contained herein shall be deemed to be consent that may be required under any other law (including the Companies Act, 2013) for the time being in force.

6. We hereby agree that the consent and authorization provided hereby shall be binding on our successors, endorsees and assignees in due course.

7. Notwithstanding our consent to the Scheme as requested, all the obligations of the Company under the Finance Documents and all the mortgages/charges/securities/security interests created and subsisting in favour of HDFC Bank for the Facilities availed by the Company shall continue to remain in full force and effect till such time the entire liability is discharged in full.

8. We hereby confirm that our execution of this NOC has been duly authorised by all necessary actions (corporate or otherwise) and satisfies all requirements with respect to the Facility and the Finance Documents.

9. Our consent is accorded to the Scheme in its present form as per draft provided to us (i.e. annexed to the Request Letter).

10. This consent is issued at specific request of the Company without prejudice to Bank's right under Facility and Finance Documents and other security documents executed by and between the Company and the Bank except this consent given herein.

Thank you.

Yours faithfully,

Authorised signatory

Name – R M Sharma

HDFC Bank Ltd

November 26, 2025

To,
Dr. Agarwal's Health Care Limited
("Company"),
1st Floor, Buhari Towers,
No. 4, Moores Road, Off Greams Road,
Near Asan Memorial School,
Chennai – 600006,
Tamil Nadu, India

Dear Sir/ Ma'am,

Subject: No objection certificate ("NOC") for the Proposed Transaction

Ref: Your letter dated September 10, 2025 ("Request Letter")

1. We refer to your Request Letter requesting no objection in respect of the Scheme. Capitalised terms used but not defined herein shall have the meaning assigned to them in the Request Letter.
2. Subject to the terms and conditions contained herein and based on the Company's representations (including representations contained in the Request Letter) we hereby provide our no objection to the scheme as required under Paragraph A.2(k) of Part I of SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("said Regulations").
3. We further confirm that the Scheme and the transactions set out therein shall not constitute a breach, an event of default under, or an event of early termination of or acceleration of payment under the Facility and Finance Documents.
4. The consent provided in Paragraph 2 above shall be subject to all our rights under the Facility and the Finance Documents remaining unchanged and in full force and effect (except as we have otherwise specifically agreed hereunder).
5. The Company may submit this NOC to BSE Limited, the National Stock Exchange of India Limited, SEBI, the Hon'ble National Company Law Tribunal and other regulatory authorities, as may be required, to evidence our no objection to the Scheme and the transactions pursuant thereto.



6. We hereby agree that this letter and authorization provided hereby shall be binding on our successors, endorsees and assignees in due course.
7. We hereby confirm that our execution of this letter has been duly authorised by all necessary actions (corporate or otherwise) and satisfies all requirements with respect to the Facility and the Finance Documents.
8. This letter is subject to Company ensuring compliance with all regulatory and statutory requirements under applicable laws in relation to the said Proposed Transaction including compliance with the relevant law and regulations as applicable.
9. This letter is issued at specific request of the company without any prejudice to Bank's interest and rights under law and the Facility and Finance Documents and other security documents executed by and between the company and the Bank except this consent given herein.

Thank you.

For ICICI Bank Limited


Authorised signatory

Name: Aron Sheshadri R

Designation: Senior Relationship Manager



NO OBJECTION CERTIFICATE (NOC)

Date: 19-Nov-2025

To,
Dr. Agarwal's Health Care Limited,
1st Floor, Buhari Towers,
No. 4, Moores Road, Off Greams Road,
Near Asan Memorial School,
Chennai - 600006,
Tamil Nadu, India.

Dear Sir/ Ma'am,

Subject: No objection certificate ("NOC") for the Proposed Transaction

Ref: Your letter dated September 10, 2025 ("Request Letter")

1. We refer to your Request Letter requesting consent/ no objection in respect of the proposed scheme ("Scheme") annexed in the Request Letter for our approval.
2. Subject to terms and conditions contained herein and based on the Company's representations (including representations contained in the Request Letter) we hereby provide our consent / no objection to the Scheme as required under of Paragraph A.2(k) of Part I of SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("said Regulations").
3. We further confirm that the Scheme and the transactions set out therein shall not constitute a breach, an event of default under, or an event of early termination of or acceleration of payment under the Facility and Finance Documents.
4. The consent provided in Paragraph 2 above shall be subject to all our rights under the Facility and the Finance Documents remaining unchanged and in full force and effect (except as we have otherwise specifically agreed hereunder).
5. The Company may submit this NOC to BSE Limited, the National Stock Exchange of India Limited, SEBI, to evidence our consent/ no objection to the Scheme for the limited purpose of complying with the said Regulations. Nothing contained herein shall be deemed to be consent that may be required under any other law (including the Companies Act, 2013) for the time being in force.
6. We hereby agree that the consent and authorization provided hereby shall be binding on our successors, endorsees and assignees in due course.



7. Notwithstanding our consent to the Scheme as requested all the obligations of the Company under the Finance Documents and all mortgages/charges/securities/security interests created and subsisting in favour of YES Bank for the facilities availed by the Company shall continue to remain in full force and effect till such time the entire liability is discharged in full.
8. We hereby confirm that our execution of this NOC has been duly authorised by all necessary actions (corporate or otherwise) and satisfies all requirements with respect to the Facility and the Finance Documents.
9. This consent is issued at specific request of the Company without prejudice to Bank's right under Facility and Finance Documents and other security documents executed by and between the Company and the Bank except this consent given herein.

Thank you.

For YES Bank Limited



Authorised signatory
Name: Richa Vaswani
Designation: Senior Relationship Manager

