

September 10, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001, Maharashtra
Scrip Code: 526783

Dear Sir/Madam,

Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed scheme of amalgamation of Dr. Agarwal's Eye Hospital Limited ("Transferor Company") with Dr. Agarwal's Health Care Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules and/or regulations framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force)

In connection with the above application, please note the financial details of the Transferor Company and the Transferee Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Dr. Agarwal's Health Care Limited – Standalone (Transferee Company)**

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY25)	1 year prior to the last Audited Financial Year (FY24)	2 years prior to the last Audited Financial Year (FY23)
Equity Paid up Capital	31.59	9.33	7.93
Reserves and surplus (Note 1)	1902.05	1217.88	553.63
Carry forward losses (Note 2)	(159.21)	(180.81)	(204.31)
Net Worth (Note 3)	1933.64	1227.21	561.56
Miscellaneous Expenditure	2.78	3.83	2.02
Secured Loans	145.22	316.98	307.25
Unsecured Loans	-	15.00	-
Fixed Assets (Note 4)	490.84	342.19	250.8
Income from Operations	1043.89	835.06	597.64
Total Income	1097.7	882.34	615.34
Total Expenditure	1059.1	837.68	621.18
Profit before Tax	38.60	44.66	(5.84)
Profit after Tax	21.93	23.83	31.59
Cash profit (Note 5)	194.61	174.01	85.92
EPS (Basic)	0.74	0.90	1.34
Book value (Note 6)	61.21	43.85	23.62

Dr. Agarwal's Eye Hospital Limited

Regd. & Corporate Office

3rd Floor, Buhari Towers, No.4 Moores Road, Off Greams Road, Near Asan Memorial School, Chennai – 600 006.

Tel: +91 44 4378 7777 | +91 44 4378 7778 | CIN: L85110TN1994PLC027366 | GST No: 33AAACD2373GIZ2

Email: info@dragarwal.com | Website: www.dragarwal.com

Notes:

1. Reserves and Surplus includes Instruments in the nature of Equity and Other Equity.
2. Carry-forward losses represent the negative retained earnings.
3. Net worth is calculated as total of equity share capital, instruments in the nature of equity and other equity.
4. Fixed asset is calculated as total of Property, Plant & Equipment and Capital Work in Progress.
5. Cash profit is calculated as total of Profit before tax and depreciation.
6. Book value is calculated as net worth divided by number of equity shares issued (adjusted for share split and bonus issue) as at the respective balance sheet date.

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Name of the Company: **Dr. Agarwal's Health Care Limited – Consolidated (Transferee Company)**

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY25)	1 year prior to the last Audited Financial Year (FY24)	2 years prior to the last Audited Financial Year (FY23)
Equity Paid up Capital	31.59	9.33	7.93
Reserves and surplus (Note 1)	1,835.00	1,330.08	621.63
Carry forward losses (Note 2)	(185.00)	(27.49)	(104.30)
Net Worth (Note 3)	1,866.59	1,339.41	629.56
Miscellaneous Expenditure	4.19	5.19	3.35
Secured Loans	246.87	372.79	356.18
Unsecured Loans	-	15.00	-
Fixed Assets (Note 4)	851.56	612.43	440.56
Income from Operations	1,711.00	1,332.15	1,017.98
Total Income	1,757.02	1,376.45	1,031.49
Total Expenditure	1,597.17	1,235.88	947.90
Profit before Tax	159.85	140.57	83.59
Profit after Tax	110.34	95.05	103.23
Cash profit (Note 5)	390.59	310.94	211.89
EPS (Basic)	2.80	3.14	4.01
Book value (Note 6)	59.09	47.86	26.48

Notes:

1. Reserves and Surplus includes Instruments in the nature of Equity and Other Equity.
2. Carry-forward losses represent the negative retained earnings.
3. Net worth is calculated as total of Equity share capital, Instruments in the nature of Equity and Other equity (does not include non-controlling interest).
4. Fixed asset is calculated as total of Property, Plant & Equipment and Capital work in Progress.
5. Cash profit is calculated as total of Profit before tax and Depreciation.
6. Book value is calculated as Net worth (excluding non- controlling interest) divided by number of equity shares issued (adjusted for share split and bonus issue) as at the respective balance sheet date.

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Name of the Company: **Dr. Agarwal's Eye Hospital Limited (Transferor Company)**

(Rs. In Crores)

Particulars	As per last Audited Financial Year (FY25)	1 year prior to the last Audited Financial Year (FY24)	2 years prior to the last Audited Financial Year (FY23)
Equity Paid up Capital	4.70	4.70	4.70
Reserves and surplus	204.91	152.45	108.64
Carry forward losses	-	-	-
Net Worth	209.61	157.15	113.34
Miscellaneous Expenditure	1.23	0.38	1.12
Secured Loans	96.36	51.30	43.83
Unsecured Loans	-	-	-
Fixed Assets (Note 1)	288.11	218.31	147.52
Income from Operations	397.15	319.30	268.10
Total Income	402.24	324.27	269.65
Total Expenditure	331.54	262.02	220.25
Profit before Tax	70.70	62.25	49.40
Profit after Tax	54.65	46.36	36.92
Cash profit (Note 2)	110.15	88.86	69.58
EPS (Basic)	116.28	98.64	78.55
Book value (Note 3)	445.98	334.36	241.15

Notes:

1. Fixed asset is calculated as total of Property, Plant & Equipment and Capital work in Progress.
2. Cash profit is calculated as total of Profit before tax and depreciation.
3. Book value is calculated as net worth divided by number of equity shares issued as at the respective balance sheet date.

Thanking you,

Yours faithfully,

For Dr. Agarwal's Eye Hospital Limited



Meenakshi Jayaraman
Company Secretary & Compliance Officer

Dr. Agarwal's Eye Hospital Limited

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