

September 26, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **526783**

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares of the Company

Ref: Our letter(s) dated August 27, 2025, September 24, 2025, & September 25, 2025

This is further to our above referred letters:

- (i) dated August 27, 2025, wherein we had intimated that the Board of Directors of the Company (**Board**) had, *inter alia*, approved the issuance of 1,32,827 (one lakh thirty two thousand eight hundred twenty seven) equity shares of the Company having face value of ₹ 10 (Indian Rupees Ten) each (**Equity Shares**), at a price of ₹ 5,270 (Indian Rupees Five Thousand Two Hundred Seventy only) per share by way of a preferential issue to Dr. Agarwal's Health Care Limited (**AHCL**), (**Preferential Allotment**), subject to approval of the shareholders of the Company and receipt of all applicable regulatory approvals; and
- (ii) dated September 24, 2025, and September 25, 2025, wherein we had intimated the receipt of the shareholders' approval for the said Preferential Allotment at the 31st Annual General Meeting of the Company held on September 24, 2025.

Further, it shall be noted that the Company received an in-principle approval for the Preferential Allotment from BSE Limited, vide its letter dated September 17, 2025.

In furtherance to the above, the Board by way of circular resolution dated September 26, 2025, has approved the allotment as detailed below:

Dr. Agarwal's Eye Hospital Limited

Regd. & Corporate Office

3rd Floor, Buhari Towers, No.4 Moores Road, Off Greaves Road, Near Asan Memorial School, Chennai - 600 006.

Tel: +91 44 4378 7777 | +91 44 4378 7778 | CIN: L85110TN1994PLC027366 | GST No: 33AAACD2373G1Z2

Email: info@dragarwal.com | Website: www.dragarwal.com

Name and address of the Allottee	No. of Equity Shares to be allotted	Total Consideration
Dr. Agarwal's Health Care Limited 1st Floor, Buhari Towers, No. 4, Moores Road, Off Greams Road, Near Asan Memorial School, Chennai 600 006, Tamil Nadu, India	1,32,827 Equity Shares, at a price of ₹ 5,270/- per Equity Share.	₹ 69,99,98,290/-

The Equity Shares so allotted pursuant to the Preferential Allotment, shall rank pari passu with the existing Equity Shares of the Company.

The same can also be accessed on the website of the Company at: <https://dragarwals.co.in/dr-agarwals-eye-hospital/>

We request you to kindly take the above on record.

For **Dr. Agarwal's Eye Hospital Limited**

Meenakshi Jayaraman
Company Secretary and Compliance Officer