



cyril amarchand mangaldas
ahead of the curve

Ref. No.1703/BLR

Date: September 27, 2024

The Board of Directors
Dr. Agarwal's Health Care Limited
3rd Floor, Buhari Towers, No.4,
Moores Road, Off Greams Road,
Chennai 600 006,
Tamil Nadu, India

Re: Proposed initial public offering of equity shares of face value ₹1 each (the "Equity Shares") of Dr. Agarwal's Health Care Limited (the "Company" and such offering, the "Offer")

We, the undersigned, hereby consent to act as the legal advisor to the Company as to Indian law in relation to the Offer, and consent to our name being inserted as the "*Legal Advisor to the Company*" in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**"), and together with the DRHP and RHP, the "**Offer Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the following details with respect to us may be disclosed in the Offer Documents:

Legal Advisor to the Company as to Indian Law

Cyril Amarchand Mangaldas

3rd Floor, Prestige Falcon Towers
19, Brunton Road
Bengaluru 560 025
Karnataka, India
Tel: +91 80 6792 2000

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Tamil Nadu and Andaman and Nicobar Island at Chennai, SEBI, the Stock Exchanges or any other regulatory or statutory authority as may be required by law.

Yours faithfully,

For Cyril Amarchand Mangaldas

Reuben Chacko
Partner- Regional Co-head, Markets Practice (Southern Region)

Cyril Amarchand Mangaldas
Advocates & Solicitors

3rd Floor, Prestige Falcon Tower, 19, Brunton Road, Off M G Road, Bengaluru – 560 025, India
T +91 80 6792 2000 E cam.bengaluru@cyrilshroff.com W www.cyrilshroff.com
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