

THANIKAINATHAN ARUMUGAM
New No 5, Old No 3, Sri Ramalu Flats, 2nd Floor, Salai Street,
Mylapore, Chennai 600004

Date: September 27, 2024

To,

The Board of Directors,
Dr. Agarwal's Health Care Limited
1st Floor, Buhari Towers, No.4,
Moores Road, Off Greams Road,
Near Asan Memorial School
Chennai, 600006
Tamil Nadu, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares" and such offering, the "Offer") of Dr. Agarwal's Health Care Limited (the "Company")

I, Thanikainathan Arumugam, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Tamil Nadu at Chennai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

I am a member of the Institute of Company Secretaries of India, holding membership number A25829.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: A. Thanikainathan

Designation: Company Secretary and Compliance Officer

Address: New No 5, Old No 3, Sri Ramalu Flats, Second Floor, Salai Street, Mylapore, Chennai 600004

Telephone Number: 9600000504

Email: thanikainathan.a@dragarwal.com

I further confirm that the above information in relation to me is true and correct.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

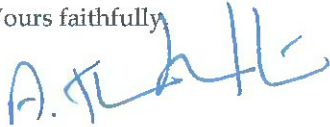
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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully



Name: Thanikainathan Arumugam
Designation: Company Secretary and Compliance Officer

CC:

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai- 400021
Maharashtra, India

Kotak Mahindra Capital Company Limited
27 BKC, 1st Floor, Plot No. C-27, "G" Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051,
Maharashtra, India

Morgan Stanley India Company Private Limited
18F, Tower 2, One World Center
Plot 841, Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai - 400 025
Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw
2nd Floor, Block D
The MIRA, Mathura Road
New Delhi - 110 065, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

THANIKAINATHAN ARUMUGAM
New No 5, Old No 3, Sri Ramalu Flats, 2nd Floor, Salai Street,
Mylapore, Chennai 600004

Level 31, Six Battery Road
Singapore 049909

Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas
3rd floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bengaluru 560 025
Karnataka, India