

Ankur Nand Thadani

CONSENT LETTER FROM THE DIRECTOR

Date: September 27, 2024

The Board of Directors
Dr. Agarwal's Health Care Limited
1st Floor, Buhari Towers, No.4,
Moores Road, Off Greams Road,
Near Asan Memorial School
Chennai, 600 006
Tamil Nadu, India

Dear Sir/ Madam,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Dr. Agarwal's Health Care Limited (the "Company") and such offering (the "Offer")

I, Ankur Nand Thadani (DIN: 03566737) hereby give my consent to my name being included as a Non-executive Nominee Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, (the "SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Tamil Nadu at Chennai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that I will immediately inform the Company and the Book Running Lead Managers, appointed as such for the purpose of the Offer, of any material changes in the above information or any other information that has an impact on disclosures included in the Offer Documents in writing till the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no material change to the above information.

I confirm that the contents of this letter are true, correct, adequate and not misleading in any material respect.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

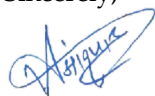
I hereby authorise you to deliver a copy of this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required by law and/or for the records to be maintained by the BRLMs in connection with the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Ankur Nand Thadani

Sincerely,



Director

Name: Ankur Nand Thadani

Designation: Non - Executive Nominee Director

CC:

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor, Plot No. C-27, "G" Block,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051,

Maharashtra, India

Jefferies India Private Limited

Level 16, Express Towers,

Nariman Point, Mumbai- 400021

Maharashtra, India

Morgan Stanley India Company Private Limited

18F, Tower 2, One World Center

Plot 841, Senapati Bapat Marg

Lower Parel, Mumbai 400 013

Maharashtra, India

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower

Rahimtullah Sayani Road

Opposite Parel ST Depot

Prabhadevi, Mumbai - 400 025

Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw

2nd Floor, Block D

The MIRA, Mathura Road

New Delhi - 110 065, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

Level 31, Six Battery Road

Singapore 049909

Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas

3rd floor, Prestige Falcon Towers

19, Brunton Road, Off M.G. Road

Bengaluru 560 025

Karnataka, India