



We understand your world

HDFC Bank Limited
No 40,
Nungambakkam High Road,
NH Road, Chennai,
Tamil Nadu - 600 034.

To

The Board of Directors,
Dr. Agarwal's Health Care Limited
1st Floor, Buhari Towers, No.4,
Moores Road, Off Greams Road,
Near Asan Memorial School
Chennai, 600006
Tamil Nadu, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Dr. Agarwal's Health Care Limited (the "Company")

We, HDFC Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Tamil Nadu at Chennai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer :

Name: HDFC Bank Limited

Address: 1st Floor, No-40, Nungambakkam High Road, Nungambakkam, Chennai, Tamil Nadu-600034

Telephone Number(s): 8754575006

Contact Person: Sambasivam Ganesan

Website: www.hdfcbank.com

Email: sambasivam.ganesan@hdfcbank.com

CIN: L65920MH1994PLC080618

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618





We understand your world

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public inspection from the date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

HDFC Bank Limited

No 40,

Nungambakkam High Road,

CHennai, Tamil Nadu - 600 034

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited

G. Sambasivam

Authorized signatory

Name: Sambasivam Ganesan

Designation: Assistant Vice President

Date:



CC:

BofA Securities India Limited

Ground Floor, A Wing

One BKC, G Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051

Maharashtra, India

Jefferies India Private Limited

Level 16, Express Towers,

Nariman Point, Mumbai- 400021

Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor, Plot No. C-27, "G" Block,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051,

Maharashtra, India

Morgan Stanley India Company Private Limited

18F, Tower 2, One World Center

Plot 841, Senapati Bapat Marg

Lower Parel, Mumbai 400 013

Maharashtra, India

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower

Rahimtullah Sayani Road

Opposite Parel ST Depot

Prabhadevi, Mumbai - 400 025

Maharashtra, India



www.hdfcbank.com

HDFC BANK

to understand your world

Domestic Legal Counsel to the BRLMs

IndusLaw
2nd Floor, Block D
The MIRA, Mathura Road
New Delhi - 110 065, India

International Legal Counsel to the BRLMs

Sidley Austin LLP
Level 31, Six Battery Road
Singapore 049909
Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas
3rd floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bengaluru 560 025
Karnataka, India

HDFC Bank Limited
No 40,
Nungambakkam High Road,
NH Road, Chennai,
Tamil Nadu - 600 034.

G. Sub


www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618

To
The Board of Directors,
Dr. Agarwal's Health Care Limited
1st Floor, Buhari Towers, No.4,
Moores Road, Off Greams Road,
Near Asan Memorial School
Chennai, 600006
Tamil Nadu, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Dr. Agarwal's Health Care Limited (the "Company")

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Tamil Nadu at Chennai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: ICICI Bank Limited,
Address: No. 1, Cenotaph Road,
Teynampet, Chennai 600018
Tamil Nadu, India
Telephone Number(s): +91 8754588576 / +91 9324959715
Contact Person: Nikhar Jain/ Jeresh Charles
Website: <https://www.icicibank.com/>
Email: nikhar.jain@icicibank.com/jeresh.charles@icicibank.com
CIN: L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of



ICICI Bank Limited
No.1, Cenotaph Road,
Teynampet,
Chennai - 600 018,
Tamil Nadu, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

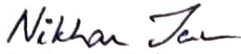
Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,
For and on behalf of ICICI Bank Limited


Authorized signatory
Name: Nikhar Jain
Date:



CC:

BofA Securities India Limited
Ground Floor, A Wing
One BKC, G Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai- 400021
Maharashtra, India

Kotak Mahindra Capital Company Limited
27 BKC, 1st Floor, Plot No. C-27, "G" Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051,
Maharashtra, India

Morgan Stanley India Company Private Limited
18F, Tower 2, One World Center
Plot 841, Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai - 400 025
Maharashtra, India

Domestic Legal Counsel to the BRLMs

IndusLaw
2nd Floor, Block D
The MIRA, Mathura Road

ICICI Bank Limited
No.1, Cenotaph Road,
Teynampet,
Chennai - 600 018,
Tamil Nadu, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

New Delhi - 110 065, India

International Legal Counsel to the BRLMs

Sidley Austin LLP

Level 31, Six Battery Road

Singapore 049909

Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas

3rd floor, Prestige Falcon Towers

19, Brunton Road, Off M.G. Road

Bengaluru 560 025

Karnataka, India



ICICI Bank Limited

No.1, Cenotaph Road,
Teynampet,
Chennai - 600 018,
Tamil Nadu, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.